



MAXIMIZE YOUR BENEFITS

CrossState is At Your Service



Proud to represent you. Contact Nick DiFrancesco at ddifrancesco@CrossState.org or by calling 717-839-2226.

COMPLIANCE

Safeguard your credit union in the continuously changing regulatory environment with the support of our CUCE and BSACS-certified compliance professionals.

Compliance Hotline

Compliance answers from a dedicated team. Connect with us as your first source by calling 800-932-0661, Option 3, or emailing compliance@CrossState.org.

Compliance Connection Weekly

Be in the know with your weekly e-newsletter containing timely articles and up-to-date information on compliance issues.

InfoSight

Find answers to your most pressing questions on your free online research site that includes an interactive, customizable dashboard, topic summaries, checklists, alerts, FAQs, links to laws and regulations, and other key resources.

CU PolicyPro

Access to an easy-to-navigate online system of a comprehensive suite of model policies, regulatory compliance guidance, and compliance and complaint management tools written and updated especially for credit unions by legal and financial experts.

Compliance Webinars

Participate in free monthly live webinars or access them at your convenience from the archives.

Compliance Job Aids

Secure, easy-to-use guides and worksheets to assist in the daily operation of your credit union.

Compliance Conference

Learn from compliance experts, attorneys, and leading minds while networking with peers during this annual conference designed to guide you through the latest compliance challenges, opportunities, and solutions.

EVENTS AND PROFESSIONAL DEVELOPMENT

Strengthen your team and enhance your credit union's success through professional development and networking.

Marquee Events

Discover new ideas and grow your network at the CrossState Annual Convention, Fall Leadership Conference, and CU Reality Check.

CrossState Leadership School

Invest in the future of your credit union and team with a tailored learning experience in conjunction with Penn State Corporate Learning.

Scholarships and Awards

Earn recognition for your credit union achievements with prestigious awards programs or advance your career through any of the numerous scholarships available for CrossState events.

ADVOCACY

Shape the future and preserving the health of the movement. Mobilizing credit unions, engaging state and federal legislators/regulators on issues that impact operations and member service.

Credit Union Awareness

Host or participate in events with federal and state legislators and regulators: Credit Union Legislative Days, Hike the Hill, district meetings, meet and greets, forums, credit union site visits, and community events.

Political Action Committees

Participate in direct giving, payroll deduction, or other fundraising activities in support of credit union-friendly candidates to ensure that the credit union movement has a voice on Capitol Hill and in both state legislatures when big decisions are made.

Credit Union Action Fund

Supplement CrossState's advocacy efforts by directly investing in additional legislative, regulatory, political, and grassroots efforts to further credit union awareness and the movement's public policy agenda.

ACT: Advocates for Credit Unions of Tomorrow

Become a key advocate on behalf of credit unions, raise awareness, and impact credit union-related legislation and regulation with policymakers.

Member Activation Program

Facilitate effective credit union member engagement and outreach on issues of mutual interest and concern.

Project Zip Code

Enhance congressional, state, and local grassroots efforts through a member-district match program.

Staff Training

Take yourself and your team to the next level with educational programs focused on issues that impact your credit union today and in the future. Select options to fit your schedule including in-person, online, and on-demand trainings.

Emerging Leaders

Engage with over 300 of your colleagues through career development training & education, networking events, political advocacy, and chances to give back through community service. Emerging Leaders helps to better prepare and connect the future leaders of the credit union movement. Join today!
www.crossstate.org/education-events/emerging-leaders/

RESOURCES

Access the free member resources to guide your credit union's strategic direction and remain up-to-date on the latest industry news and events.

Customized Performance Report

A quarterly report for use in board and strategic planning meetings containing valuable data with a great way to benchmark, plan, and communicate the financial position of your credit union.

CUAnalyzer

Provides up-to-date definitions and institution-specific overviews on performance metrics and ratios. CUAnalyzer gives everyone at your credit union the ability to gather data-backed insights that lead to better informed decisions.

CUNA E-Scan

Guide the strategic direction at your credit union planning session with comprehensive data and analysis on all the major areas of change in the credit union industry.

CrossState Daily

Stay up-to-date on the latest credit union news on the state and federal levels, with a focus on the New Jersey and Pennsylvania credit union marketplaces.

CU Edge

Gain insights from our quarterly magazine offering in-depth political coverage, compliance-related articles, credit union hot topics, and solutions that keep your credit union relevant.

Advocacy Works

Read all the pertinent advocacy news, events, and victories at the state and federal levels by New Jersey and Pennsylvania credit unions.

Free Job Board

Submit your open positions and advertise them to job seekers who are familiar with credit unions or are already working in credit unions.

COLLABORATION

Embrace the "People Helping People" philosophy and get involved with the credit union network.

Credit Union Chapter System

Network with colleagues through educational programs, community service, and collaboration that promotes credit union unity at the local level.

Small CU Collaborate

Quarterly meetings for member credit unions <\$50M to inspire new ideas and solutions to help operations run smoothly.